

TimelyBill

QUOTING & PROPOSAL TOOL

Generate Quotes Faster

Create sales quotes from inside TimelyBill.

Our built-in quote management tool is designed for versatility. It features configurable profiles, enabling you to use a variety of templates. Our quoting system supports your entire product catalog. Whether you are selling connectivity, software, hardware, labor, or anything in between... you can quote it using TimelyBill!

PDFs are created and sent with the simple click of a button. All files are stored in the customer's account for historical reference. When a customer accepts a quote, TimelyBill can automatically trigger the creation of an order and generate an invoice.

The screenshot displays the TimelyBill software interface. At the top, there's a navigation bar with the TimelyBill logo and a search bar. Below that, a sidebar lists various menu items like Customers, Agents/Partners, File Management, Financial, Fulfillment, Provisioning, Reports, Workflow, Administration, Configuration, and Help. The main content area shows a 'Quote Detail' form for a customer named 'ABC Telecom'. The form includes fields for Billing, Service, and Shipping, all set to '10000-HQ'. It also displays metadata such as Quote ID (10002), Creation Date (9/12/2017 1:04:46 PM), and Customer ID (11000000). A table at the bottom lists 'Quote Items' with columns for Item ID, Position, Product ID, Product Description, Address, Invoice Grp., Contract, Qty, Remaining One-Time, Discount (S), Discount (I), and Total One-Time. One item is visible with Item ID 10011, Product ID 30005, and a quantity of 1, with a total one-time cost of 499.00.

TimelyBill makes the quote-to-order process fast and seamless.

Contact us for more info
(954) 889-6699

